

Please refer to the General Instructions for assistance and complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink.

1 APPLICANT INFORMATION											
Name of Sole/1st Unit Holder		First Name			Middle Name			Last Name			
Folio No.				Mobile No. + 9 1							
First Unit Holder				Second Unit Holder				Third Unit Holder			
PAN/PEKRN**											
KIN^											
Date of Birth^		D D M M Y Y Y Y			D D M M Y Y Y Y			D D M M Y Y Y Y			
Email ID^											
<small>KYC is mandatory. Please enclose copies of KYC acknowledgement letters for all applicants. **PEKRN required for Micro investments upto Rs. 50,000 in a year. ^ 14 digit KYC Identification Number (KIN) and Date of Birth is mandatory for Individual(s) who has registered under Central KYC Records Registry (CKYCR).</small>											

2 SIP PAUSE REQUEST (SIP shall restart from the immediate month after the completion of Pause period)											
Scheme Name		HSBC					Plan				
Option / Sub-Option		<input type="checkbox"/> Growth		<input type="checkbox"/> Reinvestment of IDCW@		<input type="checkbox"/> Payout of IDCW@					
SIP Frequency		<input type="checkbox"/> Weekly		<input type="checkbox"/> Monthly		<input type="checkbox"/> Quarterly					
SIP Pause Start Date				D D M M Y Y Y Y		SIP Pause End Date				D D M M Y Y Y Y	
<small>@ IDCW stands for 'Income Distribution cum Capital Withdrawal option'. The amounts can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains, as may be declared by the Trustees at its discretion from time to time (subject to the availability of distributable surplus as calculated in accordance with the Regulations).</small>											

3 SIP/MULTI-SCHEME SIP (SMART SIP COMBO) CANCELLATION REQUEST (Please complete section 7 as well. 21 calendar days required to discontinue the SIP from the receipt of the request)											
A. SIP Cancellation <input type="checkbox"/>											
Scheme Name		HSBC					Plan				
Option / Sub-Option		<input type="checkbox"/> Growth		<input type="checkbox"/> Reinvestment of IDCW@		<input type="checkbox"/> Payout of IDCW@					
SIP Frequency		<input type="checkbox"/> Weekly		<input type="checkbox"/> Monthly		<input type="checkbox"/> Quarterly		SIP Debit Date			
Bank A/C No						Bank Name					
B. Multi-Scheme SIP Cancellation <input type="checkbox"/>											
1. Scheme Name		HSBC					Plan				
Option / Sub-Option		<input type="checkbox"/> Growth		<input type="checkbox"/> Reinvestment of IDCW@		<input type="checkbox"/> Payout of IDCW@					
2. Scheme Name		HSBC					Plan				
Option / Sub-Option		<input type="checkbox"/> Growth		<input type="checkbox"/> Reinvestment of IDCW@		<input type="checkbox"/> Payout of IDCW@					
3. Scheme Name		HSBC					Plan				
Option / Sub-Option		<input type="checkbox"/> Growth		<input type="checkbox"/> Reinvestment of IDCW@		<input type="checkbox"/> Payout of IDCW@					
SIP Frequency		<input type="checkbox"/> Weekly		<input type="checkbox"/> Monthly		<input type="checkbox"/> Quarterly		SIP Debit Date			
Bank A/C No						Bank Name					

4 STP CANCELLATION REQUEST (14 calendar days required to discontinue the STP from the receipt of the request)											
Scheme Name		HSBC					Plan				
To Scheme		HSBC					Plan				
Transfer Amount		<input type="checkbox"/> Amount Rs.									
Transfer Period		From		M M Y Y Y Y		To		M M Y Y Y Y		OR <input type="checkbox"/> Till balance	
Transfer Frequency		<input type="checkbox"/> Daily		<input type="checkbox"/> Weekly		<input type="checkbox"/> Fortnightly		<input type="checkbox"/> Monthly		<input type="checkbox"/> Quarterly	
		<input type="checkbox"/> Monday		<input type="checkbox"/> Tuesday		<input type="checkbox"/> Wednesday		<input type="checkbox"/> Thursday		<input type="checkbox"/> Friday	
<small>@ IDCW stands for 'Income Distribution cum Capital Withdrawal option'. The amounts can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains, as may be declared by the Trustees at its discretion from time to time (subject to the availability of distributable surplus as calculated in accordance with the Regulations).</small>											

Received from : Name _____
 Folio No./Application No: _____ PAN _____
 Scheme _____ Plan _____ Option/Sub-option _____
 Requests submitted _____

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Acknowledgement Stamp & Date

